Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information

Open to Public Inspection

A	For the	ne 2022 calen	dar vear.	or tax v	ear be	ainnina			. 20	22, and	d endin	10				20	
		if applicable:	C			<u>, , , , , , , , , , , , , , , , , , , </u>			, -	,		<u> </u>	D En	nploy		ication number	
-		ddress change	Moale	on M	lhool (of M	ot ro	o Tulsa	Tnc					-	L1253		
		-	5151 I			S OT IM	ест	Jiuisa	, IIIC					_	ne numbe		
		ame change	Tulsa			5								·			
	-	itial return	rarba	, 011	, 1100								9	18-	-627-	4103	
		nal return/terminated															
	Ar	mended return													ceipts \$		
	Ap	oplication pending	F Name a	and addre	ss of princ	cipal officer:	Jay	7 Betz				` '	nis a group				X No
			Same 1	As C	Above	9		•				H(b) Are	all subordi	nates a list.	included: See instr	? Yes	No
I	Tax-	exempt status:	X 501(c)	(3)	501(c)	()) (i	nsert no.)	4947(a)(1) or	527		,				
J	We	bsite: WW	w.meal	sonw	heels	.org						H(c) Gro	up exempti	on nu	mber		
K	Form	n of organization:	X Corpora	ation	Trust	Associa	ation	Other		L Year	of format	ion: 19	981	M s	tate of le	gal domicile: OK	
Pa	rt I	Summar															
	1	Briefly descri	ibe the or	ganizati	ion's mi	ssion or r	nost	significant	activities:(Our m	issi	on is	to p	res	serve	the dig	nity
a		and inde															
Governance																	
Ĕ																	
8	2	Check this bo							rations or c						- 1	ets.	
		Number of vo													3		19
Se		Number of in													4		18
ŧ	5 6	Total number					-	•		,					5 6		94
Activities &	-	Total unrelate													7a		726 0.
⋖		Net unrelated													7b		0.
		140t dill'olated	u busines.	taxabi	C IIICOII	ic iroiii i	011111 2	750 1,1 011	. 1, 11110 11 .			1	Prior Y	_	70	Current Y	
	8	Contributions	s and gran	its (Par	t VIII. li	ne 1h)						-	11,580		40	7,880	
ne	9	Program serv												5, <u>5</u>		7,000	,040.
Revenue	10	Investment in		-		•								4,5		9	,673.
Be	11	Other revenu													96.		,333.
	12	Total revenue	e – add li	nes 8 tl	hrough	11 (must	equa	l Part VIII,	column (A), line 1	2)		11,740			7,891	
	13	Grants and s	imilar am	ounts p	aid (Pa	rt IX, colu	ımn ((A), lines 1	-3)				•	<u>, </u>		•	
	14	Benefits paid	d to or for	membe	ers (Par	t IX, colur	mn (A	A), line 4).									
	15	Salaries, oth	er compei	nsation	, emplo	yee benet	fits (F	Part IX, col	umn (A), li	nes 5-1	0)		1,980	0.3	30.	2,777	, 925.
ses	16a	Professional												- , -			,
Expenses	h	Total fundrais															
Ä	4-							_		704,			0 404	<u> </u>	65	4 400	004
	17	Other expens											3,409	_		4,480	
	18	Total expens			-					-			5,389			7,258	
	19	Revenue less	s expense	s. Subt	ract line	e 18 from	line	12					6,350	0,6	57.		<u>,105.</u>
Net Assets or Fund Balances	~~	Tatal	(Dant V. 1)	na 10									ning of Cu			End of Ye	
aset Salai	20	Total assets	•	,									15,018			18,148	
a A	21	Total liabilitie	-		-							-		1,4		3,448	
		Net assets or			Subtrac	t line 21 f	from	line 20					14,17	7 , 3	76.	14,699	<u>,873.</u>
Pa	rt II	Signatur	re Block	<u> </u>													
Unde	er penal	ties of perjury, I de eclaration of prepa	eclare that I have the	nave exam	nined this	return, includ	ding ac	companying s	chedules and s	statements	s, and to	the best of	of my knowl	edge	and belie	f, it is true, correct	, and
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٠.		Signature of	fofficer									Date					
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пе	re	Jay Be	etz It name and t	itle							F	resi	dent 8	k C	EO		
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_			preparer's na			Prepare	cı 5 519	nature		Dat	ıc		Check	L	J"	PTIN	
Pa			r D. G:	_					=				self-em	nploye	ed [<u>201404750</u>	
Pre	epare	l		nkli:				ertz, P									
US	e On	Firm's addr		38 E			eet,	Ste 3	70				Firm's	EIN		1439588	
					OK 7								Phone		(918	·	
May	the I	RS discuss th	nis return	with the	e prepai	rer shown	n abov	ve? See in	structions.							X Yes	No

Par	t III	Statement of Program S	Service Accomplishments		
			a response or note to any line in this P	art III	X
1	-	y describe the organization's m			
			erve the dignity and inde		
			thers by providing them w		<u>vered_meals,</u>
	<u>car</u>	<u>ing contacts and otl</u>	<u>ner services which enrich</u>	<u>their lives</u>	
	D: 1 II				
2			nificant program services during the year w		
		990 or 990-EZ?s," describe these new services o	n Cabadula O		Yes X No
2				t conducts any program convices?	□ vaa ₩ Na
3		ie organization cease conductir s," describe these changes on Sc	ng, or make significant changes in how i	t conducts, any program services?	Yes X No
4		,		Alaman I amanak manamanan anan dan ara-	
4	Section	on 501(c)(3) and 501(c)(4) orga	service accomplishments for each of its anizations are required to report the amom service reported.	ount of grants and allocations to others	easured by expenses. s. the total expenses.
	and re	evenue, if ány, for each progra	m service reported.	ğ	, , ,
4a	(Code	e:) (Expenses \$	5, 312, 039. including grants of	\$) (Revenue \$	\$)
	<u>Lea</u>	ders like you move o	our community forward and	bring justice and heali	ng to
	<u>his</u>	torically underserve	ed and under-resourced ne	ighborhoods. With your h	elp, disabled_
			<u>will receive nutritious m</u>		
	nav.	<u>igation case manage</u> r	<u>ment, as well as medical </u>	care through our strateg	<u>ic</u>
	<u>par</u>	tnerships.			
			s supported the dignity a		
			nomes. In 2022, the gener		
			<u>s to 7,859 individuals ac</u>		<u>cluding Bixby,</u>
	<u>Bro</u>	<u>ken Arrow, Jenks, O</u> v	wasso, Glenpool, Sand Spr	ings, and Sapulpa.	
4b	(Code	e:) (Expenses \$_	including grants of	\$) (Revenue \$	5)
					<u>.</u>
4c	(Code	e:) (Expenses \$	including grants of	\$) (Revenue \$))
	011				
4d		program services (Describe or		\ D	
	(Expe		including grants of \$) (Revenue Ş)
4e	Total	program service expenses	5,312,039.		

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		Χ
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	Х	
b	Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		Х
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Χ
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII.	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Χ
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i>	15		X
	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions.	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		X
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

Form 990 (2022) Meals on Wheels of Metro Tulsa, Inc Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If a "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	27		Х
	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		Χ
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV.	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II.	32		Χ
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		Χ
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.	37		Χ
	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	38	Х	
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		V	. _
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		Yes	No
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		37	
D A A	(gambling) winnings to prize winners?	1c	X	2000

Form 990 (2022) Meals on Wheels of Metro Tulsa, Inc

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			res	NO
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 94			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Χ
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Х
	If "Yes," indicate the number of Forms 8282 filed during the year			37
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	7f -		Λ
h	as required?	7g 		
8	Form 1098-C?	7h		
•	organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.).			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
u	Note: See the instructions for additional information the organization must report on Schedule O.	134		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			٠,
	excess parachute payment(s) during the year?	15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would			
	result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
		_		0000

Form 990 (2022) Meals on Wheels of Metro Tulsa, Inc Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. 19 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 18 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Χ 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Χ 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... X **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. See Schedule 0 Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Χ Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ Χ **14** Did the organization have a written document retention and destruction policy?..... 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?... Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Upon request Own website Another's website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records.

Betz 5151 E 51st St Tulsa OK 74135 918-627-4105

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if r	neither the organization nor any relat	ed organiz	ation	con	nper	nsate	ed any	/ cu	rrent officer, direct	or, or trustee.	
					(C))					
Name	(A) e and title	(B) Average hours per	thar	one both dir	box, an c	unles	,	on	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other
		week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	compensation from the organization and related organizations
(1) Katie Oat	svall	40									
CEO		0			Χ				98,173.	0.	0.
_(2)_Calvin_Mo	ore	40									
CEO		0			Χ				73,343.	0.	0.
_(3) Mark_Hurl		3									
Chair Ele		0	Χ		Χ				0.	0.	0.
_(4) Becky Rob	<u>ins</u> _	3									
Member		0	Χ						0.	0.	0.
(5) Karen Bou		3									
Secretary		0	Χ		Χ				0.	0.	0.
_ (6) Marya Bow	<u>man</u> _	2									
Member		0	Χ						0.	0.	0.
	zard-Hamilton	22									
Member		0	Χ						0.	0.	0.
<u>(8)</u> <u>Shelby Ka</u>	ramoko	22									
Member		0	Χ						0.	0.	0.
_ (9)	rt	2									
Member		0	Χ						0.	0.	0.
(10) Tyson Goe	tz	2									
Member		0	Χ						0.	0.	0.
(11) Carla Gun	<u>n</u>	2									
Member		0	Χ						0.	0.	0.
(12) Cara Hair		2									
Chair	-	0	Χ		Χ				0.	0.	0.
(13) Matt Hore		2							_	_	_
Treasurer		0	Χ		X				0.	0.	0.
(14) Matthew L	<u>evitt</u>	2							_	_	_
Member		0	Χ		Χ				0.	0.	0.

	(B)			(C	;)						
(A)	Average			neck		than o		(D)	(E)	(F))
Name and title	hours per				Reportable compensation from	Reportable compensation from	Estimated of other				
	week (list any hours	악	Isn	Q	Ke	Hig em	든	the organization (W-2/1099-	related organizations (W-2/1099-	compensat the organ	ion from
	for related	Individual trustee or director	nstitutional trustee	Officer	Key employee	hest ploye	Former	MISC/1099-NEC)	MISC/1099-NEC)	and rel organiza	ated
	organiza - tions	다 다	onal		ploy	com	·				
	below dotted	uste	trus		ee	pena					
	line)	0	89			Highest compensated employee					
(15) Timothy Williams	2										
Member		Х						0.	0.		0.
(16) Anthony Stewart 2									<u> </u>		
Member 0 X 0.									0.		0.
(17) Joel Thompson	2										
Member	0	Х						0.	0.		0.
(18) Michael Tillman	2										
Member	0	X						0.	0.		0.
(19) Annie Tomecek	2										
<u>Member</u>	0	Х						0.	0.		0.
(20) Francisco Trevino	2							_			
Member (21)	0	Х						0.	0.		0.
(21) Jill Easley	3							0	0		0
Interim CEO	0	Х						0.	0.		0.
(22)											
(23)											
(24)											
(25)											
1h Cuhasasi								171 516			
1b Subtotal c Total from continuation sheets to Part VII, Section								171,516. 0.	0.		0.
d Total (add lines 1b and 1c)								171,516.	0.		0.
Total number of individuals (including but not limited)										pensation	<u> </u>
from the organization				-, .							
										Ye	s No
3 Did the organization list any former officer, direct	tor, truste	e, ke	ev en	nplo	ovee	e, or l	high	nest compensated	employee		
on line 1a? If "Yes,"compléte Schedule J for such	h individu	aĺ								. 3	X
4 For any individual listed on line 1a, is the sum of the organization and related organizations greate	reportab	le co	mpei	nsa	tion	and	oth	er compensation	from		
the organization and related organizations greate such individual	r than \$1	50,00	JO? 1	/† "} 	res,	" con	npie	ete Schedule J for		. 4	Х
5 Did any person listed on line 1a receive or accrue	e comper	satio	n fro	m a	anv	unre	late	d organization or	individual		
for services rendered to the organization? If "Yes	s," comple	ete S	chea	lule	J fo	or suc	ch p	person		. 5	X
Section B. Independent Contractors			المراما				م ما ا		¢100 000 of		
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.											
(A) (B) (C)											
Myers-Cherry Construction 824 W Jasper Bro								Construction			<u>,169.</u>
Amundsen Commercial Kitchens 3805 NW 36th								Kitchen Equip			<u>,185.</u>
Selser Schaefer Architects P.O. Box 59001,											<u>,782.</u> ,927.
Ford Audio-Video Systems LLC 4800 West I-4 CaptiveAire Systems 12101 E 51st St Tulsa,			uau	UK.	Tall	Ullid		AV Equipmemnt			,134.
CaptiveAire Systems 12101 E 51st St Tulsa, OK 74146 Ventilating Equipment fo 217,134. 2 Total number of independent contractors (including but not limited to those listed above) who received more than											
\$100,000 of compensation from the organization	5	- .		- *		, ,					
RAA		TEEAC	100	00/0	1 100					Form 00	(2022)

		Check if Schedule O contains a response or note to a	ny line in this Part VI	11		
			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants, and Other Similar Amounts	b c d e f	Federated campaigns	<u>.</u>			
	h	Total. Add lines 1a-1f	7,880,848.			
ne		Business Code				
Program Service Revenue	2a b c	Program Services 445200				
Ser	d					
rogram !	e f q	All other program service revenue				
_	Ť	Investment income (including dividends, interest, and				
	3 4 5	other similar amounts)	12,199.			12,199.
	b	Gross rents				
		Net rental income or (loss)				
		Gross amount from sales of assets other than inventory (i) Securities (ii) Other 7a				
		Less: cost or other basis and sales expenses 7b 2,526. Gain or (loss) 7c -2,526.				
		Net gain or (loss)	-2,526.			-2,526.
Other Revenue		Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	2,320.			2,320.
Ē	b	Less: direct expenses 8b				
ਰੋ	С	Net income or (loss) from fundraising events				
•	9a	Gross income from gaming activities. See Part IV, line 19				
		Less: direct expenses 9b				
		Net income or (loss) from gaming activities				
		Gross sales of inventory, less				
		Net income or (loss) from sales of inventory				
		Business Code				
ا _ن ہ و	11a	Other Income 900099	1,333.	1,333.		
cellaneous (evenue	11a b c d		1,333.	1,333.		
Sce Re	ų	All other revenue				
Σ		Total. Add lines 11a-11d	1,333.			
		Total revenue. See instructions	7.891.854	1.333.	0.	9,673.

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a re	sponse or note to any			
	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21			3	
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	222,562.	142,441.	36,056.	44,065.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	1,974,935.	1,413,533.	319,995.	241,407.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,374,333.	1,410,000.	313,333.	241,407.
9	Other employee benefits	412,992.	343,397.	39,007.	30,588.
10	Payroll taxes	167,436.	128,610.	21,012.	17,814.
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
	Investment management fees	2,316.		2,316.	
g	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0.)	552,195.	101,021.	436,599.	14,575.
12	Advertising and promotion	77,567.	23,427.	39,602.	14,538.
13	Office expenses	,	20,121,	03,002.	
14	Information technology				
15	Royalties				
16	Occupancy	292,900.	268,100.	15,404.	9,396.
17	Travel	4,440.	867.	2,784.	789.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	,		,	
19	Conferences, conventions, and meetings				
20	Interest	74,687.	10,160.	64,527.	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	170,733.		170,733.	
23 24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.).				
а	· ·	2,414,591.	2,414,591.		
b	Fundraising Expense	289,710.	227.	230.	289,253.
c		231,010.	227,395.	1,508.	2,107.
d		87,445.	83,499.	3,832.	114.
•	All other expenses	283,230.	154,771.	88,652.	39,807.
25	Total functional expenses. Add lines 1 through 24e	7,258,749.	5,312,039.	1,242,257.	704,453.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)		,	. ,	,

		Check if Schedule O contains a response or note to	any lir	ne in this Part X	<u></u>	<u></u>	· · · · · · · · · · · · · · · · · · ·
					(A) Beginning of year		(B) End of year
	1	Cash — non-interest-bearing			3,467,802.	1	1,792,043.
	2	Savings and temporary cash investments			1,889,865.	2	
	3	Pledges and grants receivable, net			2,597,968.	3	1,464,509.
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these per	er office contrib	er, director, outor, or 35%		5	
	6	Loans and other receivables from other disqualified posection 4958(f)(1)), and persons described in section				6	
	7	Notes and loans receivable, net				7	
တ	8	Inventories for sale or use		L		8	
šet	9	Prepaid expenses and deferred charges		-	164 060	9	1 001
Assets	-	i i			164,969.	9	1,901.
7		Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	15,148,266.			
	b	Less: accumulated depreciation		910,930.	6,182,324.	10c	14,237,336.
	11	Investments — publicly traded securities		-	430,679.	11	652,947.
	12	Investments – other securities. See Part IV, line 11		-		12	
	13	Investments – program-related. See Part IV, line 11.		<u> -</u>		13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11	285,235.	15	-356.		
	16	Total assets. Add lines 1 through 15 (must equal line	33)		15,018,842.	16	18,148,380.
	17	Accounts payable and accrued expenses	841,466.	17	330,091.		
	18	Grants payable		18			
	19	Deferred revenue		-		19	
	20	Tax-exempt bond liabilities		=		20	
ē	21	Escrow or custodial account liability. Complete Part I		<u>L</u>		21	
Liabilities	22	Loans and other payables to any current or former off key employee, creator or founder, substantial contribu- controlled entity or family member of any of these per	itor, or	35% L		22	
-	23	Secured mortgages and notes payable to unrelated th	ird part	ies		23	3,118,416.
	24	Unsecured notes and loans payable to unrelated third	parties	i		24	, ,
	25	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com	s to rel plete P	ated third parties, art X of Schedule D.		25	
	26	Total liabilities. Add lines 17 through 25			841,466.	26	3,448,507.
ces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	!	X			
a	27	•			3,864,756.	27	13,878,068.
Ва	28	Net assets with donor restrictions			10,312,620.	28	821,805.
Net Assets or Fund Balance		Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33.			10/312/020.		0217000.
占	29	Capital stock or trust principal, or current funds				29	
ফ	30	Paid-in or capital surplus, or land, building, or equipm				30	
8	31	Retained earnings, endowment, accumulated income,		<u> </u>		31	
Ä	32	Total net assets or fund balances		<u> </u>	14,177,376.	32	14,699,873.
iei Ei	33	Total liabilities and net assets/fund balances			15,018,842.	33	18,148,380.
_		Total habilities and net assets/fulla balances			13,010,042.	55	10,140,300.

Par	t XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI.			<u>.</u>	
1	Total revenue (must equal Part VIII, column (A), line 12)	1	7,	891,8	354.
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,	258,7	749.
3	Revenue less expenses. Subtract line 2 from line 1	3		633,1	105.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	14,	177,3	376.
5	Net unrealized gains (losses) on investments.	5	_	112,6	638 .
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8		2,(030.
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	14,	699,8	873.
Par	t XII Financial Statements and Reporting	•	•		
	Check if Schedule O contains a response or note to any line in this Part XII				. X
				Yes	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a	ı X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both: Separate basis Both consolidated and separate basis	ed on a	a		
b	Were the organization's financial statements audited by an independent accountant?		2k	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: Separate basis Both consolidated and separate basis	ate			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant?	, 	20	: X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R Part 200, Subpart F?	Uniforr	n 3 a	a X	
_ b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3l	X	
BAA	TEEA0112L 09/01/22		For	m 990	(2022)

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

		e organization					Employer identif	ication number		
		on Wheels of Metro					73-11253			
		Reason for Public Cha					<u>'</u>	uctions.		
The o	rga	nization is not a private found A church, convention of church A school described in sectio	es, or association of ch	nurches described in sec	tion 1 70 (•	•			
3	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii) .									
4	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) . Enter the hospital's name, city, and state:									
5										
6		A federal, state, or local gov		ental unit described in s	ection 1	70(b)(1)	(A)(v).			
7	Χ	-	eceives a substantial p					public described		
8		A community trust described	•	A)(vi). (Complete Part	1.)					
9	Ē	An agricultural research organi or university or a non-land-gran	zation described in sec nt college of agriculture	tion 170(b)(1)(A)(ix) oper	ated in c	ne, city,				
10		An organization that normall from activities related to its investment income and unre June 30, 1975. See section!	exempt functions, sub lated business taxable	eject to certain exception income (less section)	ns; and	(2) no r	nore than 33-1/3% of	its support from gross		
11		An organization organized ar	nd operated exclusive	ly to test for public safe	ety. See	section	1 509(a)(4).			
12		An organization organized at or more publicly supported o lines 12a through 12d that de	rganizations describe	d in section 509(a)(1) d	r section	n 509(a)(2). See section 509	(a)(3). Check the box on		
а		Type I. A supporting organization organization (s) the power to recomplete Part IV, Sections A	on operated, supervise gularly appoint or elect							
b		Type II. A supporting organiz management of the supporting must complete Part IV, Secti	organization vested in	ontrolled in connection the same persons that c	with its ontrol or	support manage	ed organization(s), b the supported organiz	y having control or ation(s). You		
c		Type III functionally integrated organization(s) (see instructi	. A supporting organizat	ion operated in connection	n with, a	nd function	onally integrated with, it	s supported		
d		Type III non-functionally integ functionally integrated. The c instructions). You must com	rated. A supporting org	anization operated in cor	nnection	with its	supported organization t and an attentivenes	(s) that is not ss requirement (see		
е		Check this box if the organiz integrated, or Type III non-fu	ation received a writte	en determination from	the IRS					
f		nter the number of supported	organizations							
g	Pr	ovide the following informatio	n about the supported	d organization(s).			(v) Amount of monetary	-1		
	i) Na	ame of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	in your g	s the tion listed loverning ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)		
					Yes	No				
(A)										
(B)										
(C)										
(D)										
<u>(E)</u>										
Total										

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support		, p				
Cale begi	ndar year (or fiscal year nning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3,163,045.	3,369,763.	8,826,974.	11580240.	7,880,848.	34,820,870.
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf		,				0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	3,163,045.	3,369,763.	8,826,974.	11580240.	7,880,848.	34,820,870.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.
6	Public support. Subtract line 5 from line 4						34,820,870.
Sec	tion B. Total Support						,
Cale begi	ndar year (or fiscal year nning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	3,163,045.	3,369,763.	8,826,974.	11580240.	7,880,848.	34,820,870.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	9,842.	21,570.	9,145.	2,953.	12,199.	55,709.
9	Net income from unrelated business activities, whether or not the business is regularly carried on	,	,	,	,	,	0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) See Part VI.	1,170.					1,170.
11	Total support. Add lines 7 through 10						34,877,749.
12	Gross receipts from related activ	vities, etc. (see ins	structions)			12	0.
13	First 5 years. If the Form 990 is organization, check this box and	for the organization	on's first, second,	third, fourth, or f	ifth tax year as a	section 501(c)(3)	
Sec	tion C. Computation of Pu	blic Support P	ercentage				
	Public support percentage for 20	•					99.84%
15							99.81 %
16a	6a 33-1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.						
b	33-1/3% support test—2021. If the and stop here. The organization	ne organization did qualifies as a pu	d not check a box blicly supported o	on line 13 or 16a organization	a, and line 15 is 3	3-1/3% or more, o	check this box
17a	10%-facts-and-circumstances te or more, and if the organization the organization meets the facts	meets the facts-a	nd-circumstances	test, check this b	oox and stop here	e. Explain in Part	VI how
	10%-facts-and-circumstances to or more, and if the organization organization meets the facts-and	meets the facts-a d-circumstances to	nd-circumstances est. The organizat	test, check this to tion qualifies as a	pox and stop here publicly supporte	Explain in Part d organization	VI how the
18	Private foundation. If the organi	zation did not che	ck a box on line	13, 16a, 16b, 17a	, or 1/b, check th	is box and see ins	structions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

_	ians to quanty under the te	sata fiated below,	picase complete i	art m.)				
Sec	tion A. Public Support							
	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	2 T	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is							
3	related to the organization's tax-exempt purpose							
	that are not an unrelated trade or business under section 513.							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.							
c	Add lines 7a and 7b							
	Public support. (Subtract line 7c from line 6.)							
Sec	tion B. Total Support				•	•		
Calen	dar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022		(f) Total
	Amounts from line 6	(4) 20:0	(2) 2010	(0) 2020	(4) 2021	(0) 2022		(1) 10101
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources							
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
	Add lines 10a and 10b. Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).							
	Total support. (Add lines 9, 10c, 11, and 12.)							
	First 5 years. If the Form 990 is a organization, check this box and	stop here		third, fourth, or f	fifth tax year as a	section 501(c)(3)	
	tion C. Computation of Pul							
15	Public support percentage for 20	22 (line 8, colum	n (f), divided by li	ne 13, column (f)))		15	%
	Public support percentage from 2	•			•	L	16	%
	tion D. Computation of Inv						11	
	Investment income percentage for				umn (f))		17	%
	Investment income percentage fi	•		-		L	18	%
	33-1/3% support tests—2022. If t is not more than 33-1/3%, check	the organization of	did not check the b	oox on line 14, ar	nd line 15 is more	than 33-1/3	%, and I	ine 17
h			•	•		_		
	33-1/3% support tests—2021. If t line 18 is not more than 33-1/3%	ne organization of the check this how a	iid not cneck a bo and stop here . Th	x on line 14 or lir e organization di	ne 19a, and line I Jalifies as a nublic	6 is more that Iv supported	an 33-1/. organiz	3%, and

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
c	: Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was			
	accomplished (such as by amendment to the organizing document).			
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b		
c	: Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		
l0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

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Pa	rt IV	Supporting Organizations (continued)			
11	∐ac t	the organization accepted a gift or contribution from any of the following persons?		Yes	No
		son who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below,			
		overning body of a supported organization?	11a		
ŀ	A fan	nily member of a person described on line 11a above?	11b		
	A 35%	controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.	11c		
Sec	ction	B. Type I Supporting Organizations			
	D: 1 4	ne governing body, members of the governing body, officers acting in their official capacity, or membership of one		Yes	No
1	or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers				
		anocated among the supported organizations and what conditions of restrictions, if any, applied to such powers g the tax year.	1		
2	that o	ne organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such fit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the orting organization.	2		
Sec	ction	C. Type II Supporting Organizations			
				Yes	No
1	Were	a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ch of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the			
		orting organization was vested in the same persons that controlled or managed the supported organization(s).	1		İ
Sec	ction	D. All Type III Supporting Organizations			
1	Did t	ne organization provide to each of its supported organizations, by the last day of the fifth month of the		Yes	No
organization's tax year, (i) a written noti	nization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax				
	orgar	(ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the nization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
_	orgar	nization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how rganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	voice all tir	ason of the relationship described on line 2, above, did the organization's supported organizations have a significant in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played is regard.	3		
Sec		E. Type III Functionally Integrated Supporting Organizations			<u> </u>
1					
'		k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
	一	The organization satisfied the Activities Test. Complete line 2 below.			
	~ H	The organization is the parent of each of its supported organizations. Complete line 3 below.			
	c ∐ T	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	instr	uction	5).
2	Activ	ities Test. Answer lines 2a and 2b below.		Yes	No
i	suppo orga respo	ubstantially all of the organization's activities during the tax year directly further the exempt purposes of the order organization was responsive? If "Yes," then in Part VI identify those supported nizations and explain how these activities directly furthered their exempt purposes, how the organization was prosive to those supported organizations, and how the organization determined that these activities constituted			
	subsi	tantially all of its activities.	2a		
	more	ne activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the ons for the organization's position that its supported organization(s) would have engaged in these activities			
		or the organization's involvement.	2b		
		nt of Supported Organizations. <i>Answer lines 3a and 3b below.</i>			
i	a Did tl each	ne organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
		ne organization exercise a substantial degree of direction over the policies, programs, and activities of each of its orted organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Sch	edule A (Form 990) 2022 Meals on Wheels of Metro Tulsa,	Inc	2 73-11	25389 Page
Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	niza	tions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trus instructions. All other Type III non-functionally integrated supporting organization	t on N ns mu	lov. 20, 1970 (explain in st complete Sections A	Part VI). See through E.
Sec	tion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
á	Average monthly value of securities	1a		
ŀ	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
_ 7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). 7

BAA Schedule A (Form 990) 2022

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Pai	付 V │ Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (cont	inued)	
Sec	tion D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details		
	in Part VI). See instructions.	8	
9	Distributable amount for 2022 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

Section E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required — explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2022			
a From 2017			
b From 2018			
c From 2019			
d From 2020			
e From 2021			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
i Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018			
b Excess from 2019			
c Excess from 2020			
d Excess from 2021			
e Excess from 2022			

BAA Schedule A (Form 990) 2022

Meals on Wheels of Metro Tulsa, Inc

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Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Part II, Line 10 - Other Income

Nature and Source	2022	2021	2020	2019	2018
Total	\$ 0.	\$ 0.	\$ 0.	\$ 0.	\$ 1,170. \$ 1,170.

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public

Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Meals on Wheels of Metro Tulsa, Inc 73-1125389 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... Aggregate value of contributions to (during year). Aggregate value of grants from (during year)...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds No are the organization's property, subject to the organization's exclusive legal control?.. Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements..... 2 a **b** Total acreage restricted by conservation easements..... 2 b c Number of conservation easements on a certified historic structure included in (a) 2 c d Number of conservation easements included in (c) acquired after July 25, 2006 and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1..... (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1.....

b Assets included in Form 990, Part X.....

Part III Organizations Main	taining Collectio	ns of Art, His	torical T	reasures, o	r Other Simil	lar Assets	(contir	าued)
3 Using the organization's acquisition items (check all that apply):	, accession, and other	records, check ar	ny of the fo	llowing that ma	ke significant use	of its collect	ion	
a Public exhibition		d Loan o	or exchang	ge program				
b Scholarly research		e Other						
c Preservation for future gener	ations							
4 Provide a description of the organiz Part XIII.	ation's collections and	I explain how they	further the	e organization's	exempt purpose	in		
5 During the year, did the organiza to be sold to raise funds rather the	tion solicit or receivenan to be maintained	e donations of art I as part of the o	t, historica rganizatior	I treasures, or n's collection?.	other similar as	sets Ye	s [No
Part IV Escrow and Custod reported an amount on Fo	ial Arrangement orm 990, Part X, line	s. Complete if the 21.	e organiza	tion answered '	"Yes" on Form 99	90, Part IV, li	ne 9, or	
1 a Is the organization an agent, trus on Form 990, Part X?	stee, custodian or otl	ner intermediary	for contrib	utions or other	assets not inclu	uded Ye	е Г	□No
b If "Yes," explain the arrangement in						····· 🗀 · ·	L	
2		g				Amou	nt	
c Beginning balance					. 1 c			
d Additions during the year								
e Distributions during the year								
f Ending balance								
2a Did the organization include an a						Ye	s	No
b If "Yes," explain the arrangemen					-		·	4
2 3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,				, , , , , , ,			L	_
Part V Endowment Funds.	Complete if the orga	nization answered	d "Yes" on	Form 990, Part	: IV, line 10.			
	(a) Current year	(b) Prior year) Two years back	(d) Three years	s back (e) Four years	s back
1 a Beginning of year balance	86,940.	77,9	91.	68,936	. 47,	692.	53,	062.
b Contributions	1,356.	1,1		1,105			·	
c Net investment earnings, gains,	,			•				
and losses	-15,224.	8,3	00.	8,691	. 32,	444.	-2,	043.
d Grants or scholarships								
e Other expenditures for facilities and programs					10,	805.		
f Administrative expenses	520.	5	40.	741		395.	3,	327.
g End of year balance	72,552.	86,9	40.	77,991		936.		692.
2 Provide the estimated percentage								
a Board designated or quasi-endov	vment 10	0.00%						
b Permanent endowment	%							
c Term endowment	%							
The percentages on lines 2a, 2b, a	nd 2c should equal 10	0%.						
			ra hald and	d administered f	for the			
3a Are there endowment funds not in too organization by:	the possession of the t	nyanization that a	ire rieiu ario	a auministereu i	or trie		Yes	No
(i) Unrelated organizations						3a(i)	,	Х
(ii) Related organizations							_	Х
b If "Yes" on line 3a(ii), are the rel	ated organizations li	sted as required	on Schedu	ıle R?				
4 Describe in Part XIII the intended	d uses of the organiz	ation's endowme	ent funds.	See Part	XIII			
Part VI Land, Buildings, an								
Complete if the organizati	• •	n Form 990, Part	IV, line 11a	a. See Form 990	0, Part X, line 10).		
Description of property	(a) Cos	t or other basis	(b) Cos	t or other (other)	(c) Accumulate depreciation	ed (d)) Book va	alue
1 a Land	`			902,512.	aspicolation		1,902,	512
b Buildings				469,513.	467,1		0,002,	
c Leasehold improvements			10,5	107,010.	407,1	<u> </u>	0,002,	, 101.
d Equipment			2 2	204,655.	316,5	56	1,888,	000
e Other				571,586.	127,2			, 321.
Total. Add lines 1a through 1e. (Colum		rm 990 Part X o					4,237,	
BAA	(a) mast equal 10	555, 7 41171, 0	. C.G (D)	.,		Schedule D (

Complete of the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part IX, line 12. (a) Description of sealing relating holding stand as sealing to the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part IX, line 15. (b) Book value (c) Method of valuation: Cost or ond-of-year market value (d) Seak value (e) Method of valuation: Cost or ond-of-year market value (f) Seak value (g) Description of Investments — Program Related. (g) Description of investment — Program Related. (g) Description of liability — Program Related. (g) Description of li	Part VII	Investments — Other Securities. Complete if the organization answered "Ves" or	n Form 990 Part IV line	N/A 11h See Form 990 Part X line 12	
(2) Clasely held equity interests. (3) Other (4) Clasely held equity interests. (5) (6) (7) (8) (8) (9) (9) (9) (10) (10) (10) (10) (10) (10) (10) (10	(a) Descri			T · · · · · · · · · · · · · · · · · · ·	of-vear market value
(2) Closely hold equity interests. (3) Other (4) Other (5) Other (6) Other (6) Other (7) Other ((7)	(0)	,
(3) Other (4) (5) (6) (7) (8) (8) (9) (9) (10) (10) (10) (10) (10) (10) (10) (10	` '				
(A) (B) (B) (B) (B) (B) (B) (B) (B) (B) (B					
(5) (6) (7) (8) (8) (9) (10) (10) (10) (10) (10) (10) (10) (10	-				
(G)	(B)				
(G)	(C)				
(G)	(D)				
(G) (Total. (Column (p) must equal Form 900, Part X, column (p) fine 12). (a) Description of investments — Program Related. Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (a) Description of investment (b) Book value (c) Method of valuation: Cost or end-of-year market value) (b) Book value (c) Method of valuation: Cost or end-of-year market value) (c) Signature (c) Method of valuation: Cost or end-of-year market value) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	(E)				
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Pa	rt XI	Reconciliation of Revenue per Audited Financial Statement	s With Revenue per Ro	eturn. N/A
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total	revenue, gains, and other support per audited financial statements		1
2	Amou	ints included on line 1 but not on Form 990, Part VIII, line 12:		
	a Net u	nrealized gains (losses) on investments	2 a	
	b Donat	ted services and use of facilities	2 b	
	c Recov	veries of prior year grants	2 c	
	d Other	(Describe in Part XIII.)	2 d	
	e Add li	ines 2a through 2d		2 e
3	Subtr	act line 2e from line 1		3
4	Amou	nts included on Form 990, Part VIII, line 12, but not on line 1:		
	a Inves	tment expenses not included on Form 990, Part VIII, line 7b	4 a	
	b Other	(Describe in Part XIII.)	4 b	
	c Add li	ines 4a and 4b		4 c
5	Total	revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5
Pa	rt XII	Reconciliation of Expenses per Audited Financial Statemer	nts With Expenses per	Return. N/A
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total	expenses and losses per audited financial statements		1
2	Amou	ints included on line 1 but not on Form 990, Part IX, line 25:		
	a Donat	ted services and use of facilities	2a	
	b Prior	year adjustments	2 b	
	c Other	losses	2 c	
	d Other	(Describe in Part XIII.)	2 d	
	e Add li	ines 2a through 2d		2 e
3	Subtr	act line 2e from line 1		3
4	Amou	ints included on Form 990, Part IX, line 25, but not on line 1:		
		tment expenses not included on Form 990, Part VIII, line 7b		
		(Describe in Part XIII.)		
		ines 4a and 4b		4 c
		expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.).		5
Da	rt VIII	Supplemental Information		

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, Line 4 - Intended Uses Of Endowment Fund

Part V, Line 4:

All funds we receive from these endowment funds are used to underwrite the cost of meals.

BAA Schedule D (Form 990) 2022

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Meals on Wheels of Metro Tulsa, Inc

Employer identification number

73-1125389

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No other documents available to the public.

Form 990, Part I, Line 1,

Description of Organization Mission:

Persons, and others by providing them with nutritious home-delivered meals, caring contacts, and other services which enrich their lives.

Form 990, Part III, Line 4A, Program Service Accomplishments:

MOWMT has increased meal production, added routes in north and east Tulsa, hired drivers and trained additional volunteers to keep up with the growing community need. Volunteers receive specialized training to prepare them to provide a caring contact and a meal in person. MOWMT has had the honor to be a steady support to the frail elderly in our community.

MOWMT is committed to giving homebound seniors the resources they need to remain safely in their homes. In fact, the Meals on Wheels approach to providing more than a meal has resulted in dramatic decreases (up to 36% in some studies) in hospital stay rates after only 30 days of service. We can deliver a year's worth of meals, wellness check, and case management for roughly the same price as a one-night stay in a hospital.

MOWMT has continued to incur increased costs due to Covid-19 from hired drivers and new volunteer training. To protect the health of our volunteers and clients, we

Employer identification number

73-1125389

difficult to fully implement our more than a meal mission of addressing the social determinants of health for our clients. We are working to train additional volunteers to stand up our daily hot meal deliveries and in-person wellness check. Without these personal contacts, our clients are much more vulnerable to the effects of social isolation-loneliness, depression, and health deterioration..

As we look forward to 2023 and beyond, MOWMT stands ready to serve the vulnerable populations of Oklahoma and to assure that nobody is left hungry or alone.

Form 990, Part VI, Section A. Line 6:

The individuals from time to time serving as the elected voting members of the board of directors (the "board" shall be the sole members of the corporation for purposes of the corporation act, and the corporation shall have no members apart from its directors. Section 6.02 rights of members, the board shall have the power to take any and all action that would otherwise be vested in members under the corporation act and any other applicable laws and regulations. No director, in such capacity, shall have andy vested rights in the assets of the corporation. Section 6.03 non-members. Community leaders, major funders and others may be invited to serve on an advisory council which shall meet at least biannually to promote the corporation in the community. Members of the advisory council shall not be considered members of the corporation.

Form 990, Part VI, Section B, Line 11B:

Board of directors reviews 990 and makes adjustments as needed.

Form 990, Part VI, Section B, Line 12C:

Officers, directors or trustees, and key employees are required to disclose annually

Name of the organization		Employer identification number
Meals on Wheels of Metro Tulsa.	Inc	73-1125389

interst that could give rise to conflicts. Each year they are asked to sign a form confirming that they do not have conflicts, and pledge to comply with the policy.

Form 990, Part VI, Section B, Line 15A:

The board of directors, throught the executive committee, is reponsible for an evaluation of job performance of the president, and for presenting to the board and evaluation report, along with recommendations for appropriate compensation.

Form 990, Part VI, Section C, Line 19: Available upon request.

Form 990, Part XII, Line 2C:

The process has not changed from prior year.

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

(c)
Legal domicile (state or foreign country)

(d) Total income 2022

Open to Public Inspection

(f) Direct controlling

entity

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

(1)

(e) End-of-year assets

Meals on Wheels of Metro Tulsa, Inc

| Meals on Wheels of Metro Tulsa, Inc | Tulsa,

Primary activity

<u>(2)</u>							
<u>(3)</u>							
Part II Identification of Related Tax-Exempt On had one or more related tax-exempt org	rganizations. Complete anizations during the ta	if the organization ax year.	answered "Yes	" on Form 990, Pa	rt IV, line 34, beca	iuse it	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Sec 512 controlle	3) 2(b)(13) d entity?
						Yes	No
(1) Meals on Wheels of Metro Tulsa End 12620 East 31st Street Tulsa, OK 74136	Provides support to Tulsa Meals						
73-1342306	on Wheel	OK	501 (C) (3)	Line 12A, I	N/A		X
(2) 							
<u>(3)</u>							
<u>(4)</u>							
		I.		1			

(a) Name, address, and EIN (if applicable) of disregarded entity

Part III	Identification of Related Organizations Taxable as a Partnership.	Complete if the organization answered "Yes" on Form 990, Part IV, line partnership during the tax year.
ı artın	34, because it had one or more related organizations treated as a p	partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections	(f) Share of total income	(g) Share of end-of-year assets	Dispr tior alloca	h) ropor- nate itions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)		nging ner?	(k) Percentage ownership
		country)		512-514)			Yes	No	1000)	Yes	No	
<u>(1)</u>												
(2)												
<u> </u>												
(3)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	Sec 512 controlled	(b)(13) d entity?
		country)	entity	or trust)				Yes	No
(1)									
(2)									
(3)									

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

b Gift, grant, or capital contribution to related organization(s)			1b		X
c Gift, grant, or capital contribution from related organization(s).			1с	X	
d Loans or loan guarantees to or for related organization(s)			1 d		X
e Loans or loan guarantees by related organization(s)			1e		Х
f Dividends from related organization(s)			1f		X
g Sale of assets to related organization(s)			1g		X
h Purchase of assets from related organization(s)			1h		X
i Exchange of assets with related organization(s)			1i		X
j Lease of facilities, equipment, or other assets to related organization(s)			1j		X
k Lease of facilities, equipment, or other assets from related organization(s).			1 k		X
I Performance of services or membership or fundraising solicitations for related organization(s)			11		X
m Performance of services or membership or fundraising solicitations by related organization(s)			1 m		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			1n	Χ	
o Sharing of paid employees with related organization(s)			1o	Х	
p Reimbursement paid to related organization(s) for expenses			1р		X
q Reimbursement paid by related organization(s) for expenses.			1q		X
r Other transfer of cash or property to related organization(s)			1r		X
s Other transfer of cash or property from related organization(s)			1s		X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including cover	ered relationships and tran	nsaction thresholds.	•		•
(a) Name of related organization	(b) Transaction	(c) Amount involved	Method of	d)	ninina
Name of related organization	type (a-s)	Amount involved	amount		
	, , , , , , , , , , , , , , , , , , ,				
1) Meals on Wheels of Metro Tulsa Endowment	С	49,476.			
, Medio on wheelb of Medio Idiba Bhaowmene		13,170.			
2)					
2)					
2)					
3)					
4)					
5)					
				-	
6)					
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			•	,	

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under	Are all	partners etion (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	tion	h) ropor- nate ations?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti	nal or aging ner?	(k) Percentage ownership
			from tax under sections 512-514)	Yes	No			Yes	No	(, 0,,,,	Yes	No	İ
<u>(1)</u>													
	1												
<u>(2)</u>													
	<u>.</u>												
<u>(3)</u>	-												
	-												
<u>(4)</u>	-												
<u>(5)</u>													
	<u>.</u>												
<u>(6)</u>	-												
<u>(7)</u>	-												
	-												
(8)													
													1

Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Part VII - Supplemental Information

Part II, Identification of Related Tax-Exempt Organizations:

Name of Related Organization:

Meals on Wheels of Metro Tulsa Endowment Trust

Primary activity: Provide support to Tulsa Meals on Wheels which provides meals to homebound.